

## **News Release (Translation)**

May 27, 2022

Company:	Daiwa House Industry Co., Ltd.
Representative:	Keiichi Yoshii, President and CEO
	(Code number: 1925,
	Prime market of the Tokyo Stock Exchange)
Contact:	Yuji Yamada, Managing Executive Officer and
	General Manager, IR Department
	Email to: dh.ir.communications@daiwahouse.jp

## Notice Regarding Issuance of Unsecured Straight Bonds in Japan

Daiwa House Industry Co., Ltd. hereby announces today that it has determined the conditions for the issuance of a 27th and a 28th Series of Unsecured Straight Bonds in Japan, as outlined below.

1. 27th Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; five-year bond)

(1)	Total amount of issue:	40 billion yen
(2)	Denomination of each bond:	100 million yen
(3)	Issue price:	100 yen per face value 100 yen
(4)	Redemption price:	100 yen per face value 100 yen
(5)	Interest rate:	0.290% per annum
(6)	Offer period:	Friday, May 27, 2022
(7)	Payment date:	Thursday, June 2, 2022
(8)	Maturity date:	Wednesday, June 2, 2027
(9)	Interest payment dates:	June 20, and December 20 of each year
(10)	Collateral:	The Bonds are not secured by any collateral nor
		guaranteed, and there are no particular assets
		reserved as security for the Bonds.
(11)	Financial covenants:	Terms restricting the provision of collateral are
		attached.
(12)	Ratings:	AA- (Rating and Investment Information, Inc.)
		AA (Japan Credit Rating Agency, Ltd.)
(13)	Underwriters:	Mizuho Securities Co., Ltd. ; Nomura Securities
		Co., Ltd. ; Mitsubishi UFJ Morgan Stanley
		Securities Co., Ltd. and Daiwa Securities Co., Ltd.
		shall serve as joint lead managers for this
		syndication.
(14)	Applicability of the Act on	All of the Bonds are subject to provisions of the Act
	Book-Entry Transfer of	on Book-Entry Transfer of Company Bonds, Shares,
	Company Bonds, Shares, Etc.:	Etc.
	Fiscal, issue and payment agent:	Mizuho Bank, Ltd.
(16)	Book-entry transfer institution:	Japan Securities Depository Center, Inc.

2. 28th Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; ten-year bond)

<ol> <li>Total amount of issue:</li> <li>Denomination of each bond:</li> <li>Issue price:</li> <li>Redemption price:</li> <li>Redemption price:</li> <li>Interest rate:</li> <li>Offer period:</li> <li>Friday, May 27, 2022</li> <li>Maturity date:</li> <li>Maturity date:</li> <li>Underwriters:</li> <li>Redemption comparison of collateral are attached.</li> <li>Ratings:</li> <li>Aratings:</li> <li>Maturiters:</li> <li>Underwriters:</li> <li>Modure writers:</li> <li>Underwriters:</li> <li>Total amount of issue:</li> <li>Denomination of each bond:</li> <li>Denomination of each bond:</li> <li>Do yen per face value 100 yen</li> <li>Underwriters:</li> <li>Do yen per face value 100 yen</li> <li>Total amount</li> <li>Do yen per face value 100 yen</li> <li>Builtion yen</li> <li>Denomination price:</li> <li>Denomination price:</li> <li>Denomination of each bond:</li> <li>Denomination price:</li> <li>Denomination:</li> <li>D</li></ol>
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Securities Co., Ltd. and Daiwa Securities Co. Ltd.
shall serve as joint lead managers for this
syndication.
(14) Applicability of the Act on All of the Bonds are subject to provisions of the Act
Book-Entry Transfer of on Book-Entry Transfer of Company Bonds, Shares,
Company Bonds, Shares, Etc.: Etc.
(15) Fiscal, issue and payment agent: Sumitomo Mitsui Banking Corporation
(16) Book-entry transfer institution: Japan Securities Depository Center, Inc.

## Disclaimer:

This English translation has been prepared for general reference purposes only. The Company shall not be responsible for any consequence resulting from the use of the English translation in place of the original Japanese text. In any legal matter, readers should refer to and rely upon the original Japanese text of the press release dated May 27, 2022.