



## News Release (Translation)

April 23, 2020

Company: Daiwa House Industry Co., Ltd.  
(Code number: 1925,  
First Section of the Tokyo Stock Exchange)  
Representative: Keiichi Yoshii, President, CEO and COO  
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### **Notice Regarding Issuance of Unsecured Straight Bonds in Japan**

Daiwa House Industry Co., Ltd. hereby announces today that it has determined the conditions for the issuance of a Eighteenth, a Nineteenth and a Twentieth Series of Unsecured Straight Bonds in Japan, as outlined below.

1. Eighteenth Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; five-year bond)
  - (1) Total amount of issue: 35 billion yen
  - (2) Denomination of each bond: 100 million yen
  - (3) Issue price: 100 yen per face value 100 yen
  - (4) Redemption price: 100 yen per face value 100 yen
  - (5) Interest rate: 0.340% per annum
  - (6) Offer period: Thursday, April 23, 2020
  - (7) Payment date: Thursday, April 30, 2020
  - (8) Maturity date: Wednesday, April 30, 2025
  - (9) Interest payment dates: June 20, and December 20 of each year
  - (10) Collateral: The Bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the Bonds.
  - (11) Financial covenants: Terms restricting the provision of collateral are attached.
  - (12) Ratings: AA- (Rating and Investment Information, Inc.)  
AA (Japan Credit Rating Agency, Ltd.)
  - (13) Underwriters: Mizuho Securities Co., Ltd. ; Mitsubishi UFJ  
Morgan Stanley Securities Co., Ltd. ; SMBC Nikko  
Securities Inc. ; Nomura Securities Co., Ltd. and  
Daiwa Securities Co. Ltd. shall serve as joint lead  
managers for this syndication.
  - (14) Applicability of the Act on  
Book-Entry Transfer of  
Company Bonds, Shares, Etc.: All of the Bonds are subject to provisions of the Act  
on Book-Entry Transfer of Company Bonds, Shares,  
Etc.
  - (15) Fiscal, issue and payment agent: Mizuho Bank, Ltd.
  - (16) Book-entry transfer institution: Japan Securities Depository Center, Inc.

2. Nineteenth Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; ten-year bond)

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| (1) Total amount of issue:   | 22 billion yen   |
| (2) Denomination of each bond:   | 100 million yen  |
| (3) Issue price:   | 100 yen per face value 100 yen   |
| (4) Redemption price:  | 100 yen per face value 100 yen   |
| (5) Interest rate:   | 0.480% per annum   |
| (6) Offer period:  | Thursday, April 23, 2020   |
| (7) Payment date:  | Thursday, April 30, 2020   |
| (8) Maturity date:   | Tuesday, April 30, 2030  |
| (9) Interest payment dates:  | June 20, and December 20 of each year  |
| (10) Collateral:   | The Bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the Bonds.   |
| (11) Financial covenants:  | Terms restricting the provision of collateral are attached.  |
| (12) Ratings:  | AA- (Rating and Investment Information, Inc.)<br>AA (Japan Credit Rating Agency, Ltd.)   |
| (13) Underwriters:   | Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. ; Mizuho Securities Co., Ltd. ; SMBC Nikko Securities Inc. ; Nomura Securities Co., Ltd. and Daiwa Securities Co. Ltd. shall serve as joint lead managers for this syndication. |
| (14) Applicability of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.: | All of the Bonds are subject to provisions of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.  |
| (15) Fiscal, issue and payment agent:  | Sumitomo Mitsui Banking Corporation  |
| (16) Book-entry transfer institution:  | Japan Securities Depository Center, Inc.   |

3. Twentieth Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; twenty-year bond)

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| (1) Total amount of issue:     | 9 billion yen  |
| (2) Denomination of each bond: | 100 million yen  |
| (3) Issue price:               | 100 yen per face value 100 yen   |
| (4) Redemption price:          | 100 yen per face value 100 yen   |
| (5) Interest rate:             | 0.780% per annum   |
| (6) Offer period:              | Thursday, April 23, 2020   |
| (7) Payment date:              | Thursday, April 30, 2020   |
| (8) Maturity date:             | Friday, April 27, 2040   |
| (9) Interest payment dates:    | June 20, and December 20 of each year  |
| (10) Collateral:               | The Bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the Bonds. |
| (11) Financial covenants:      | Terms restricting the provision of collateral are attached.  |
| (12) Ratings:                  | AA- (Rating and Investment Information, Inc.)<br>AA (Japan Credit Rating Agency, Ltd.)   |

- (13) Underwriters: SMBC Nikko Securities Inc. ; Mizuho Securities Co., Ltd. ; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. ; Nomura Securities Co., Ltd. and Daiwa Securities Co. Ltd. shall serve as joint lead managers for this syndication.
- (14) Applicability of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.: All of the Bonds are subject to provisions of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.
- (15) Fiscal, issue and payment agent: MUFG Bank, Ltd.
- (16) Book-entry transfer institution: Japan Securities Depository Center, Inc.

End

Disclaimer:

This English translation has been prepared for general reference purposes only. The Company shall not be responsible for any consequence resulting from the use of the English translation in place of the original Japanese text. In any legal matter, readers should refer to and rely upon the original Japanese text of the press release dated April 23, 2020.