



**News Release (Translation only)**

September 9, 2020

Company: Daiwa House Industry Co., Ltd.  
(Code number: 1925,  
First Section of the Tokyo Stock Exchange)  
Representative: Keiichi Yoshii, President, CEO and COO  
Contact: Yuji Yamada, Managing Executive Officer and  
General Manager, IR Department  
Email to: dh.ir.communications@daiwahouse.jp

**Notice Regarding Issuance of Unsecured Straight Bonds in Japan**

Daiwa House Industry Co., Ltd. hereby announces today that it has determined the conditions for the issuance of a Twenty-first, a Twenty-second and a Twenty-third Series of Unsecured Straight Bonds in Japan, as outlined below.

1. Twenty-first Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; three-year bond)
  - (1) Total amount of issue: 50billion yen
  - (2) Denomination of each bond: 100 million yen
  - (3) Issue price: 100.002 yen per face value 100 yen
  - (4) Redemption price: 100 yen per face value 100 yen
  - (5) Interest rate: 0.001% per annum
  - (6) Offer period: Wednesday, September 9, 2020
  - (7) Payment date: Tuesday, September 15, 2020
  - (8) Maturity date: Friday, September 15, 2023
  - (9) Interest payment dates: June 20, and December 20 of each year
  - (10) Collateral: The Bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the Bonds.
  - (11) Financial covenants: Terms restricting the provision of collateral are attached.
  - (12) Ratings: AA- (Rating and Investment Information, Inc.)  
AA (Japan Credit Rating Agency, Ltd.)
  - (13) Underwriters: Daiwa Securities Co. Ltd. ; Nomura Securities Co., Ltd. ; SMBC Nikko Securities Inc. ; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. and Mizuho Securities Co., Ltd. shall serve as joint lead managers for this syndication.
  - (14) Applicability of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.: All of the Bonds are subject to provisions of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.
  - (15) Fiscal, issue and payment agent: Mizuho Bank, Ltd.
  - (16) Book-entry transfer institution: Japan Securities Depository Center, Inc.

2. Twenty-second Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; green bond; five-year bond)
- (1) Total amount of issue: 20billion yen
  - (2) Denomination of each bond: 100 million yen
  - (3) Issue price: 100 yen per face value 100 yen
  - (4) Redemption price: 100 yen per face value 100 yen
  - (5) Interest rate: 0.130% per annum
  - (6) Offer period: Wednesday, September 9, 2020
  - (7) Payment date: Tuesday, September 15, 2020
  - (8) Maturity date: Friday, September 12, 2025
  - (9) Interest payment dates: June 20, and December 20 of each year
  - (10) Collateral: The Bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the Bonds.
  - (11) Financial covenants: Terms restricting the provision of collateral are attached.
  - (12) Ratings: AA- (Rating and Investment Information, Inc.)  
AA (Japan Credit Rating Agency, Ltd.)
  - (13) Underwriters: Nomura Securities Co., Ltd. ; Daiwa Securities Co. Ltd. ; SMBC Nikko Securities Inc. ; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. and Mizuho Securities Co., Ltd. shall serve as joint lead managers for this syndication.
  - (14) Applicability of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.: All of the Bonds are subject to provisions of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.
  - (15) Fiscal, issue and payment agent: MUFG Bank, Ltd.
  - (16) Book-entry transfer institution: Japan Securities Depository Center, Inc.
3. Twenty-third Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; ten-year bond)
- (1) Total amount of issue: 10billion yen
  - (2) Denomination of each bond: 100 million yen
  - (3) Issue price: 100 yen per face value 100 yen
  - (4) Redemption price: 100 yen per face value 100 yen
  - (5) Interest rate: 0.300% per annum
  - (6) Offer period: Wednesday, September 9, 2020
  - (7) Payment date: Tuesday, September 15, 2020
  - (8) Maturity date: Friday, September 13, 2030
  - (9) Interest payment dates: June 20, and December 20 of each year
  - (10) Collateral: The Bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the Bonds.
  - (11) Financial covenants: Terms restricting the provision of collateral are attached.
  - (12) Ratings: AA- (Rating and Investment Information, Inc.)  
AA (Japan Credit Rating Agency, Ltd.)
  - (13) Underwriters: SMBC Nikko Securities Inc. ; Nomura Securities Co., Ltd. ; Daiwa Securities Co. Ltd. ; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. and Mizuho Securities Co., Ltd. shall serve as joint lead managers for this syndication.

(14) Applicability of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.:	All of the Bonds are subject to provisions of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.
(15) Fiscal, issue and payment agent:	Sumitomo Mitsui Banking Corporation
(16) Book-entry transfer institution:	Japan Securities Depository Center, Inc.

#### Green bond investors

The names of investors who have announced their investment in green bond as of September 9, 2020 are posted. (Japanese alphabetical order)

- Asset Management One Co., Ltd.
- NST Niigata Sogo Television, Co., Ltd.
- OTEC CORPORATION
- The 77 Bank, Ltd.
- SUMITOMO LIFE INSURANCE COMPANY
- Sony Bank Incorporated
- Organization for Small & Medium Enterprises and Regional Innovation, JAPAN(SME Support, JAPAN)
- The Toa Reinsurance Company, Limited
- THE BANK OF NAGOYA, LTD.
- JA Nishikasugai
- Nippon Life Insurance Company
- NIHON DENGI CO., LTD.
- Nihonmatsu Shinkin Bank
- THE HIGASHI-NIPPON BANK, LIMITED
- Funai Soken Holdings Inc.
- BlackRock Japan Co., Ltd.
- MAX CO., LTD.
- Mie Prefecture credit federation of agricultural cooperatives
- Sumitomo Mitsui Trust Asset Management Co., Ltd.

#### Disclaimer:

This English translation has been prepared for general reference purposes only. The Company shall not be responsible for any consequence resulting from the use of the English translation in place of the original Japanese text. In any legal matter, readers should refer to and rely upon the original Japanese text of the press release dated September 9, 2020.