



News Release (Translation)

September 1, 2023

Company: Daiwa House Industry Co., Ltd.
(Code number: 1925,
Prime market of the Tokyo Stock Exchange)
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Notice Regarding Issuance of Unsecured Straight Bonds in Japan

Daiwa House Industry Co., Ltd. hereby announces today that it has determined the conditions for the issuance of a 32nd, a 33rd and a 34th Series of Unsecured Straight Bonds in Japan, as outlined below.

1. 32nd Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; three-year bond)

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| (1) Total amount of issue: | 40 billion yen |
| (2) Denomination of each bond: | 100 million yen |
| (3) Issue price: | 100 yen per face value 100 yen |
| (4) Redemption price: | 100 yen per face value 100 yen |
| (5) Interest rate: | 0.310% per annum |
| (6) Offer period: | Friday, September 1, 2023 |
| (7) Payment date: | Thursday, September 7, 2023 |
| (8) Maturity date: | Monday, September 7, 2026 |
| (9) Interest payment dates: | June 20, and December 20 of each year |
| (10) Collateral: | The Bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the Bonds. |
| (11) Financial covenants: | Terms restricting the provision of collateral are attached. |
| (12) Ratings: | AA- (Rating and Investment Information, Inc.)
AA (Japan Credit Rating Agency, Ltd.) |
| (13) Underwriters: | Mizuho Securities Co., Ltd. ; SMBC Nikko Securities Inc. ; Nomura Securities Co., Ltd. ; Daiwa Securities Co. Ltd. and Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. shall serve as joint lead managers for this syndication. |
| (14) Applicability of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.: | All of the Bonds are subject to provisions of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc. |
| (15) Fiscal, issue and payment agent: | Mizuho Bank, Ltd. |
| (16) Book-entry transfer institution: | Japan Securities Depository Center, Inc. |

2. 33rd Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; Sustainability-Linked Bond; five-year bond)

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| (1) Total amount of issue: | 41 billion yen |
| (2) Denomination of each bond: | 100 million yen |

- (3) Issue price: 100 yen per face value 100 yen
- (4) Redemption price: 100 yen per face value 100 yen
- (5) Interest rate: 0.469% per annum
- (6) Offer period: Friday, September 1, 2023
- (7) Payment date: Thursday, September 7, 2023
- (8) Maturity date: Thursday, September 7, 2028
- (9) Interest payment dates: June 20, and December 20 of each year
- (10) Collateral: The Bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the Bonds.
- (11) Financial covenants: Terms restricting the provision of collateral are attached.
- (12) Ratings: AA- (Rating and Investment Information, Inc.)
AA (Japan Credit Rating Agency, Ltd.)
- (13) Underwriters: Nomura Securities Co., Ltd. ; SMBC Nikko Securities Inc. ; Mizuho Securities Co., Ltd. ; Daiwa Securities Co. Ltd. and Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. shall serve as joint lead managers for this syndication.
- (14) Applicability of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.: All of the Bonds are subject to provisions of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.
- (15) Fiscal, issue and payment agent: Sumitomo Mitsui Banking Corporation
- (16) Book-entry transfer institution: Japan Securities Depository Center, Inc.

3. 34th Series of Daiwa House Industry Co., Ltd. Unsecured Straight Bonds (with special limited inter-bond pari passu clause; Sustainability-Linked Bond; ten-year bond)

- (1) Total amount of issue: 19 billion yen
- (2) Denomination of each bond: 100 million yen
- (3) Issue price: 100 yen per face value 100 yen
- (4) Redemption price: 100 yen per face value 100 yen
- (5) Interest rate: 0.973% per annum
- (6) Offer period: Friday, September 1, 2023
- (7) Payment date: Thursday, September 7, 2023
- (8) Maturity date: Wednesday, September 7, 2033
- (9) Interest payment dates: June 20, and December 20 of each year
- (10) Collateral: The Bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the Bonds.
- (11) Financial covenants: Terms restricting the provision of collateral are attached.
- (12) Ratings: AA- (Rating and Investment Information, Inc.)
AA (Japan Credit Rating Agency, Ltd.)
- (13) Underwriters: SMBC Nikko Securities Inc. ; Nomura Securities Co., Ltd. ; Mizuho Securities Co., Ltd. ; Daiwa Securities Co. Ltd. and Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. shall serve as joint lead managers for this syndication.
- (14) Applicability of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.: All of the Bonds are subject to provisions of the Act on Book-Entry Transfer of Company Bonds, Shares, Etc.
- (15) Fiscal, issue and payment agent: MUFG Bank, Ltd.
- (16) Book-entry transfer institution: Japan Securities Depository Center, Inc.

Disclaimer:

This English translation has been prepared for general reference purposes only. The Company shall not be responsible for any consequence resulting from the use of the English translation in place of the original Japanese text. In any legal matter, readers should refer to and rely upon the original Japanese text of the press release dated September 1, 2023.