



*(This document is a summary English translation of the original Japanese document. If there are any discrepancies between this document and the original Japanese document, the original Japanese document prevails.)*

January 12, 2024

News Release (Translation)

Company: Daiwa House Industry Co., Ltd.  
Representative: Keiichi Yoshii, President and CEO  
(Code number: 1925,  
Prime Market of the Tokyo Stock Exchange)  
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Notice Regarding Result and Completion of Acquisition of Treasury Stock  
through Off-Auction Own Share Acquisition Transaction (ToSTNeT-3)  
(Acquisition of Treasury Stock pursuant to Provisions of Articles of Incorporation  
in accordance with Article 165, Paragraph 2 of the Companies Act)

Daiwa House Industry Co., Ltd. (hereinafter "the Company") announces that it today conducted an acquisition of its own shares pursuant to the provisions of Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act, as announced yesterday (January 11, 2024), as follows. The Company also hereby announces the completion of the acquisition of its own shares pursuant to the resolution of the Board of Directors held on January 11, 2024.

1. Reason for Acquisition of Treasury Stock

The Company acquired its own shares in order to increase capital efficiency such as ROE and Earnings Per Share (EPS) as well as to mitigate short-term impact on supply and demand of the Company's shares associated with the issuance of Zero Coupon Convertible Bonds due 2029 and Zero Coupon Convertible Bonds due 2030, and to ensure the smooth execution of financing.

## 2. Matters regarding Acquisition

(1) Type of shares acquired	Common stock
(2) Total number of shares acquired	17,185,800 shares
(3) Total acquisition price	79,999,899,000 yen
(4) Date of acquisition	January 12, 2024
(5) Method of acquisition	Acquisition through an off-auction own share acquisition transaction in the Tokyo Stock Exchange (ToSTNeT-3)

(Reference)

### 1. Resolution regarding Acquisition of Treasury Stock (announced on January 11, 2024)

(1) Type of shares to be acquired	Common stock
(2) Total number of shares to be acquired	Up to 20,000,000 shares (3.04% of the total issued shares as of December 31, 2023 (excluding treasury stock))
(3) Total acquisition Price	Up to 80 billion yen
(4) Period of acquisition	From January 12, 2024 to June 28, 2024
(5) Method of acquisition	Market purchase (including an off-auction own share acquisition transaction (ToSTNeT-3)) at the Tokyo Stock Exchange

### 2. Cumulative Number of Shares Acquired by January 12, 2024 pursuant to Resolution of the Board of Directors referred to above

(1) Total number of shares acquired	17,185,800 shares
(2) Total acquisition price	79,999,899,000 yen

End