November 11, 2026

(Revision of Numerical Data) Partial Revision of Financial Highlights for FY2026 2Q

Daiwa House Industry Co., Ltd.
IR Department

Daiwa House Industry Co., Ltd. hereby announces the following revisions to certain information contained in "Financial Highlights for FY2026 2Q," announced at 3:30 p.m. on November 11, 2026.
In addition, the document currently available on the website has already been replaced.
The details are as indicated below.

1. Revision details

Page	Details	
P. 10	Summary of Account Settlement in FY2026 2Q : Overview (2) - Major factors for changes in net sales ① Sales increased due to the inclusion of Semlinks in the Group ② Sales in domestic business increased (mainly Rental Housing Business, Commercial Facilities Business)	(¥ 100 Million) (Before revision) ① +1,218 ② +707 ↓ (After revision) ① +1,211 ② +714
P.11	Summary of Account Settlement in FY2026 2Q : Overview (3) - Major factors for changes in Non-GAAP operating income ① Impact of consolidating Semlinks ② Sales increased ③ Non-GAAP Cost-of-sales ratio improved ⑥ [Adjustment] This adjustment eliminates the overlapping impact of Semlinks included in both No.1 and No.5.	(¥ 100 Million) (Before revision) ① +118 ② +297 ③ +35 ⑥ +82 ↓ (After revision) ① +132 ② +298 ③ +24 ⑥ +79

P.39	Logistics, Business & Corporate Facilities Business (1) Results - for Semlinks ① Net sales ② Operating income ③ OP margin	(¥ 100 Million) (Before revision) ① 1,218 ② 118 ③ 9.7% ↓ (After revision) ① 1,211 ② 132 ③ 10.9%

Revised portions of numerical data are indicated by underlining on the next page.

2. Reasons for the revision

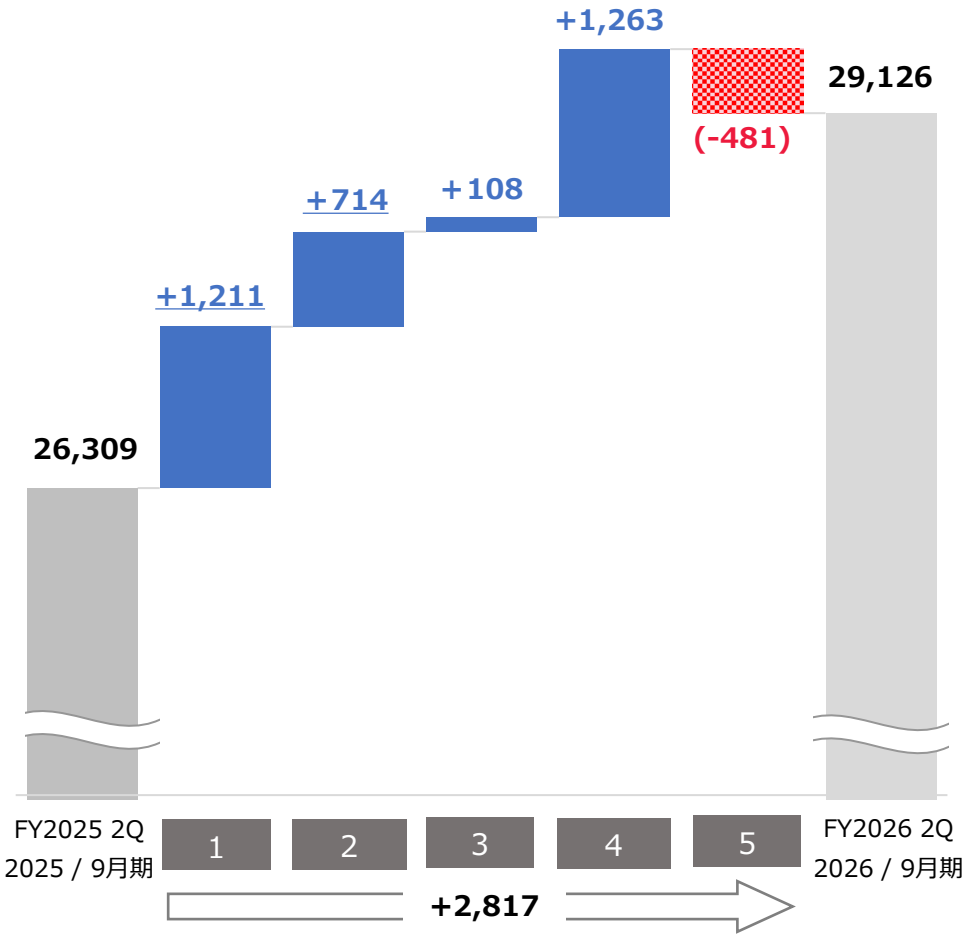
We noticed mistakes of description in the numerical data after publication, and corrected said mistakes.

End

Summary of Account Settlement in FY2026 2Q : Overview (2)
決算概要　総括 (2)

■ Major factors for changes in net sales
売上高の増減要因

(￥ 100 Million/億円)



1 Sales increased due to the inclusion of Semlinks*1 in the Group
セムリンクス*1のグループ入りによる売上高の増加

*1 Effective October 1, 2026, Sumitomo Densetsu Co., Ltd. changed its corporate name to "Semlinks Co., Ltd."
住友電設株式会社は、2026年10月1日付で、社名を「セムリンクス株式会社」に変更しました。

2 Sales in domestic business increased
(mainly Rental Housing Business, Commercial Facilities Business)
国内事業の影響（主に賃貸住宅事業、商業施設事業）

3 Sales of development properties increased [Rental Housing Business +13; Commercial Facilities Business -112; Logistics, Business & Corporate Facilities Business +208]
開発物件の売上高の増加 [賃貸住宅 +13、商業施設 -112、事業施設 +208]

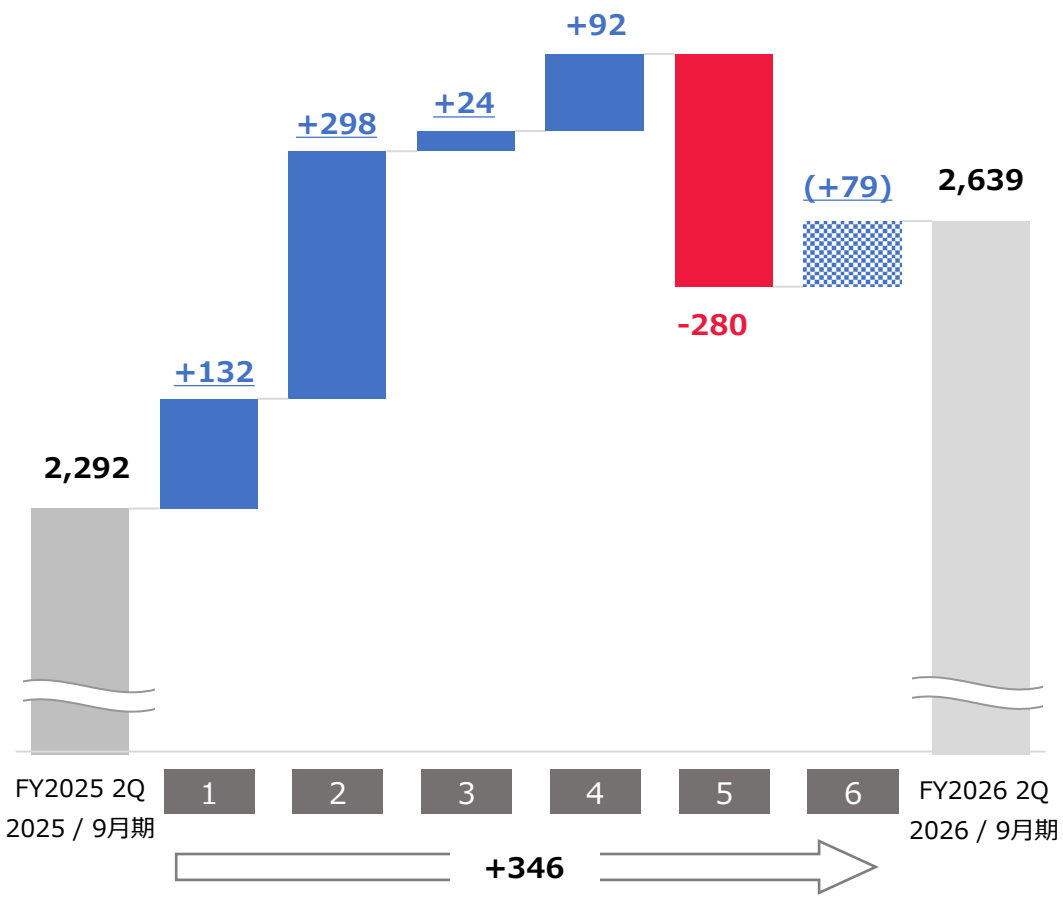
4 Sales in overseas business increased
海外事業の売上高の増加

5 [Adjustment] This adjustment eliminates overlapping overseas sales amounts included in No.1 and No.3 from the overseas sales increase shown in No.4.
【調整】No.1とNo.3にはNo.4と重複する海外事業が含まれるため、重複分を調整しています。

Summary of Account Settlement in FY2026 2Q : Overview (3)
決算概要　総括 (3)

■ Major factors for changes in Non-GAAP operating income
Non-GAAP営業利益の増減要因

(￥ 100 Million/億円)



1 Impact of consolidating Semlinks*1
セムリンクス*1のグループ入りによる影響

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2 Sales increased
売上高の増加

3 Non-GAAP Cost-of-sales ratio improved
Non-GAAP原価率の改善

4 Income from sale of development properties increased
開発物件売却利益の増加

5 Non-GAAP SG&A expenses increased
Non-GAAP管理販売費の増加

6 [Adjustment] This adjustment eliminates the overlapping impact of Semlinks included in both No.1 and No.5.
【調整】No.5にはNo.1と重複するセムリンクスのグループ入りによる影響が含まれるため、重複分を調整しています。

Logistics, Business & Corporate Facilities Business (1) Results
事業施設事業 (1) 実績

Net sales and profit increased, reflecting contributions from Semlinks, which joined the Group in the previous fiscal year, steady sales of development properties, and an improved margin as initiatives to address rising material prices and labor costs proved effective.

前年度にグループ入りしたセムリンクスの業績が寄与したほか、開発物件の売却が順調に進捗。資材価格や労務費の上昇への対応が奏功し、利益率も改善したことで、増収増益。

(¥ 100 Million/億円)		FY2025 2Q 2025 / 9月期 Results 実績	**FY2026 2Q 2026 / 9月期 Results 実績**	YOY 前年比
Net sales	売上高	5,918	**6,970**	1,051
Construction	請負・分譲	3,958	**4,789**	831
Sale of development properties	開発物件売却	1,181	**1,389**	208
Other businesses	その他関連事業	779	**790**	11
Gross margin ratio	売上総利益率	17.6%	**20.2%**	+2.6pt
Construction	請負・分譲	14.7%	**16.5%**	+1.8pt
Sale of development properties	開発物件売却	33.0%	**38.1%**	+5.1pt
Other businesses	その他関連事業	9.3%	**11.6%**	+2.3pt
Non-GAAP operating income	Non-GAAP 営業利益	635	**888**	253
Non-GAAP adjustments	内、Non-GAAP調整額	17	**86**	69
from sale of development properties	内、開発物件売却利益	389	**528**	139
Non-GAAP OP margin	Non-GAAP 営業利益率	10.7%	**12.8%**	+2.1pt

for overseas 内、海外		FY2025 2Q 2025 / 9月期 Results 実績	**FY2026 2Q 2026 / 9月期 Results 実績**	YOY 前年比
Net sales	売上高	362	**770**	408
Non-GAAP operating income	Non-GAAP 営業利益	29	**98**	68
Non-GAAP OP margin	Non-GAAP 営業利益率	8.2%	**12.8%**	+4.6pt
for Fujita 内、フジタ				
Net sales	売上高	2,610	**2,432**	-177
Operating income	営業利益	72	**83**	10
OP margin	営業利益率	2.8%	**3.4%**	+0.6pt
for Semlinks 内、セムリンクス (*1)				
Net sales	売上高	-	**1,211**	-
Operating income	営業利益	-	**132**	-
OP margin	営業利益率	-	**10.9%**	-

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